### **Marine Life Protection Act Initiative**



# Draft Summary of Potential Impacts of the SCRSG Round 3 MPA Proposals on Commercial and Recreational Fisheries

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## **Overview**

Data and analysis

	Commercial	Commercial Passenger Fishing Vehicle (CPFV)	Recreational
# of fisheries	15 species	10 species	17 species
Level of analysis	65 port-fishery combinations	80 port-fishery combinations	Results reported by user group (private boat, kayak, dive/spear) and by county

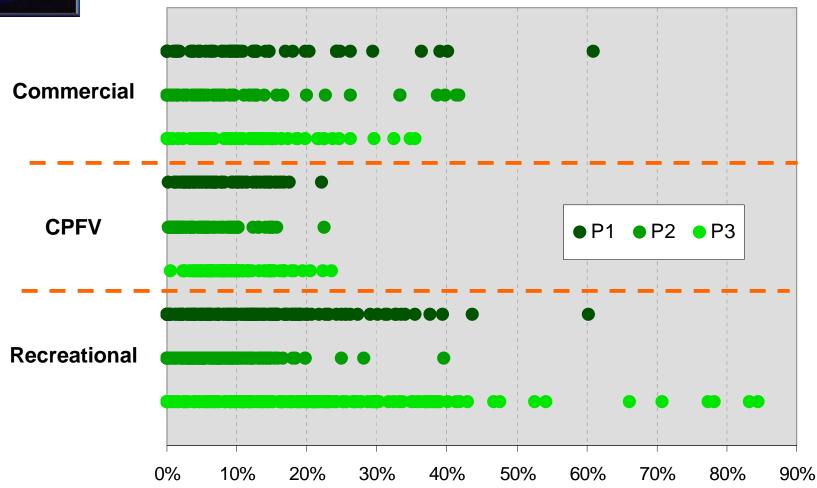
Reported results

	Commercial	CPFV	Recreational
Potential impacts on fishing grounds (area and value)	X	Х	X
Potential net economic impacts	X	X	
Potential gross economic impacts	X		
Disproportionate impacts	Χ	X	

- Convergence between the proposals
- Additional analysis and next steps



## 1. Impact on Fishing Grounds (Value)



**Percent Impact on Fishing Grounds (Value)** 

\*Dots represent port-fishery combinations.



## 1. Impacts on Fishing Grounds (Value)

 Number of port-fishery impacts in each proposal with the least potential impact on total value of commercial fisheries considering 65 port-fishery combinations

	P1	P2	P3
Least potential impact	14	47	14
Greatest potential impact	10	13	50

Example: P1 has the least potential impact on 14 port-fishery combinations and the greatest potential impact on 10 port-fishery combinations.

 Number of port-fishery impacts in each proposal with the least potential impact on total value of CPFV fisheries considering 80 port-fishery combinations

	P1	P2	P3
Least potential impact	21	40	30
Greatest potential impact	50	7	25



## 2. Net Economic Impacts (Commercial)

Lowest impact in each row is in blue

	Baseline	Estimated	Baseline	C.I. MPAs	P1	P2	Р3
Port	GER	Costs	NER (Profit)	\$ Reduction in Profit	\$ R	eduction in P	Profit
Santa Barbara	\$5,796,804	\$2,655,064	\$3,141,740	\$256,224	\$439,340	\$390,779	\$497,798
Ventura	\$5,061,321	\$2,828,803	\$2,232,518	\$86,604	\$139,310	\$126,082	\$460,066
Port Hueneme	\$11,061,000	\$6,008,602	\$5,052,398	\$306,853	\$520,378	\$497,327	\$1,085,988
San Pedro	\$20,141,349	\$10,989,464	\$9,151,885	\$227,858	\$803,762	\$725,720	\$1,529,085
Dana Point	\$1,860,091	\$926,136	\$933,955	\$2,458	\$200,210	\$148,315	\$220,869
Oceanside	\$987,326	\$481,905	\$505,421	\$1,146	\$143,690	\$143,044	\$141,856
San Diego	\$3,093,219	\$1,462,682	\$1,630,538	\$168	\$391,505	\$305,068	\$353,248
Study Region	\$48,001,110	\$25,352,655	\$22,648,455	\$881,311	\$2,638,195	\$2,336,335	\$4,288,910
				% Reduction in Profit	% F	Reduction in F	Profit
Santa Barbara	100%	46%	54%	7.5%	14.0%	12.4%	15.8%
Ventura	100%	56%	44%	3.9%	6.2%	5.6%	20.6%
Port Hueneme	100%	54%	46%	6.1%	10.3%	9.8%	21.5%
San Pedro	100%	55%	45%	2.5%	8.8%	7.9%	16.7%
Dana Point	100%	50%	50%	0.3%	21.4%	15.9%	23.6%
Oceanside	100%	49%	51%	0.2%	28.4%	28.3%	28.1%
San Diego	100%	47%	53%	0.0%	24.0%	18.7%	21.7%
Study Region	_	_	_	3.9%	11.6%	10.3%	18.9%



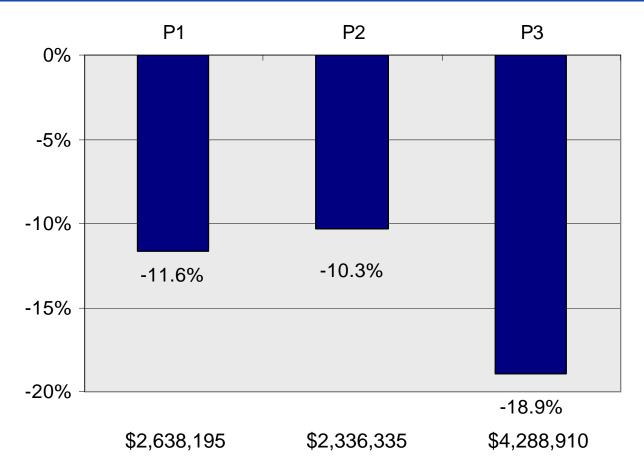
## 2. Net Economic Impacts (Commercial)

Lowest impact in each row (reported at the study region level) is in blue

	Baseline	Estimated	Baseline	C.I. MPAs	P1	P2	Р3
Fishery	GER	Costs	NER (Profit)	% Reduction in Profit	% Re	eduction in	Profit
Ca. Halibut (Hook & Line)	100%	52%	48%	9.3%	19.9%	17.9%	27.6%
Ca. Halibut (Trawl)	_	_	<u>—</u>	<del>_</del>	_	_	_
Coastal Pelagics	100%	56%	44%	0.8%	6.3%	4.1%	11.7%
Lobster	100%	46%	54%	1.6%	16.6%	12.9%	21.2%
N. Fishery (Hook & Line)	100%	52%	48%	11.1%	23.1%	23.0%	27.1%
N. Fishery (Trap)	100%	51%	49%	0.7%	15.8%	8.9%	21.4%
Rock Crab	100%	47%	53%	4.0%	11.7%	10.3%	12.7%
Sablefish	100%	56%	44%	0.0%	44.9%	61.8%	41.5%
Sea Cucumber (Diving)	100%	50%	50%	13.0%	22.3%	21.3%	30.3%
Sea Cucumber (Trawl)	_	_	_	_	_	_	_
Spot Prawn	100%	49%	51%	9.9%	18.7%	17.1%	19.3%
Squid	100%	57%	43%	3.7%	7.3%	6.7%	19.5%
Swordfish	100%	66%	34%	2.1%	17.9%	9.7%	19.1%
Thornyhead	100%	52%	48%	0.0%	62.7%	67.0%	<b>55.9</b> %
Urchin	100%	45%	55%	6.6%	13.2%	12.0%	16.9%
All Fisheries	_	_	_	3.9%	11.6%	10.3%	18.9%



## 2. Net Economic Impacts (Commercial)



#### **Maximum Potential Net Economic Impact (Reduction in Profit)**

Note: For potential gross economic impacts, please see pages 14-24 in the summary evaluation report



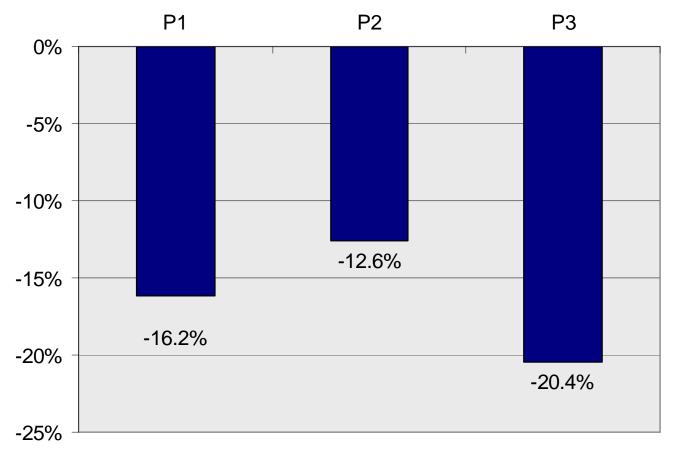
# 2. Net Economic Impacts (CPFV)

Lowest impact in each row is in blue

	Baseline	Estimated	Baseline	C.I. MPAs	P1	P2	P3
Port	GER	Costs	NER (Profit)	% Reduction in Profit	% Re	duction in	Profit
Santa Barbara	100%	67%	33%	7.5%	15.3%	13.7%	19.8%
Port Hueneme /							
Channel Islands Harbor	100%	61%	39%	11.8%	24.1%	25.5%	28.3%
Santa Monica	100%	74%	26%	0.0%	10.4%	2.7%	16.5%
San Pedro / Long Beach	100%	65%	35%	0.0%	5.4%	4.7%	9.5%
Newport Beach	100%	62%	38%	0.0%	11.7%	5.9%	19.0%
Dana Point	100%	79%	21%	0.0%	16.8%	9.4%	32.4%
Oceanside	100%	62%	38%	0.0%	15.7%	13.8%	12.5%
San Diego	100%	82%	18%	2.1%	39.6%	27.2%	37.0%
Study Region	_	_	_	3.0%	16.2%	12.6%	20.4%



## 2. Net Economic Impacts (CPFV)



**Maximum Potential Net Economic Impact (% Reduction in Profit)** 



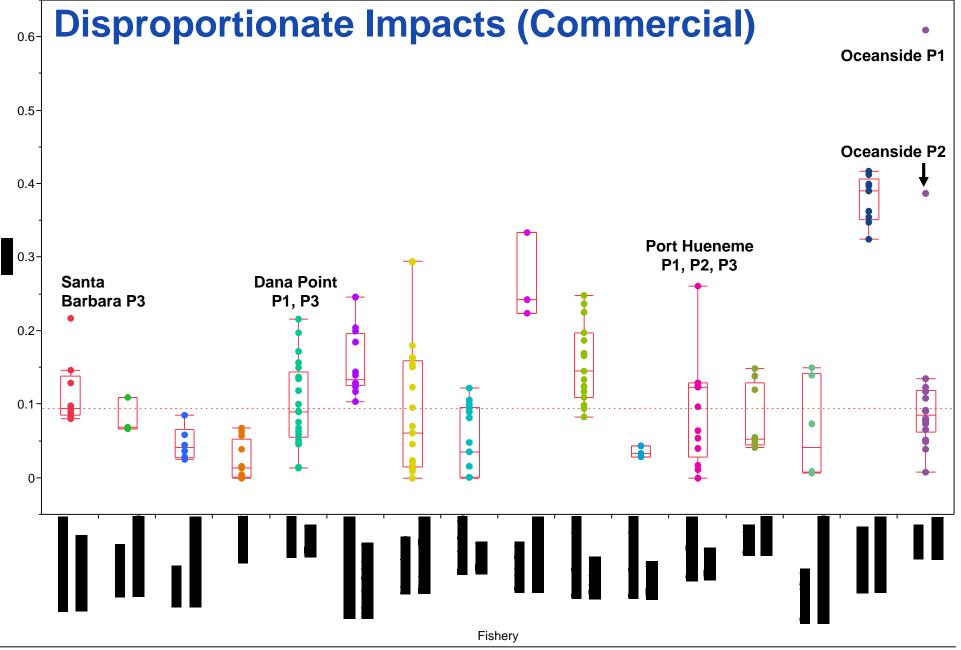
## 3. Disproportionate Impacts – Summary

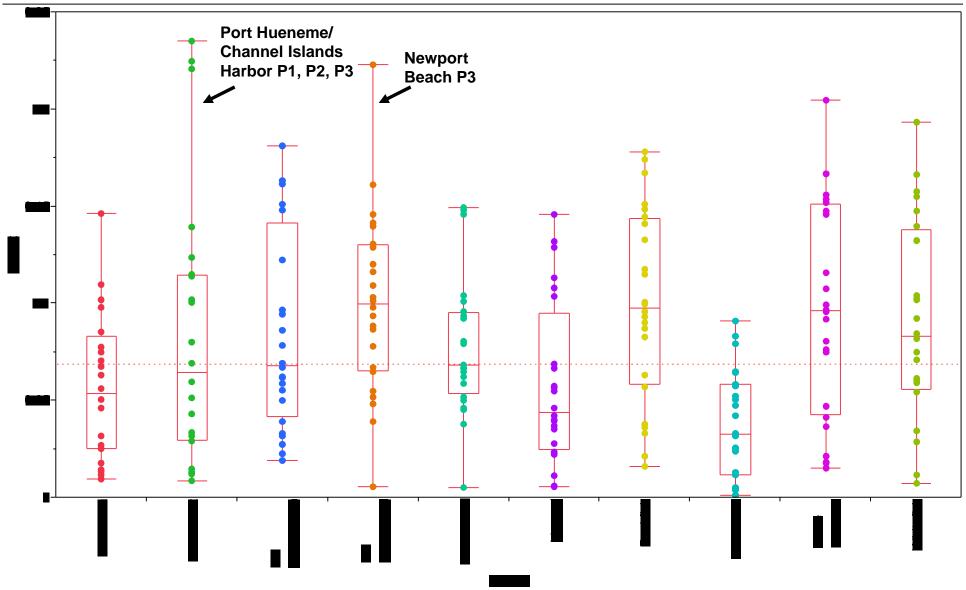
Disproportionately impacted commercial port-fishery combinations

Port	Fishery	Proposal(s)
Santa Barbara	Ca. Halibut (Hook and Line)	P3
Dana Point	Nearshore Fishery (Trap)	P1, P3
Port Hueneme	Spot Prawn (Trap)	P1, P2, P3
Oceanside	Urchin (Diving)	P1, P2

Four most impacted CPFV port-fishery combinations

Port	Fishery	Proposal(s)
Port Hueneme / Channel Islands Harbor	Ca. Halibut	P1, P2, P3
Newport Beach	Ca. Sheephead	P3

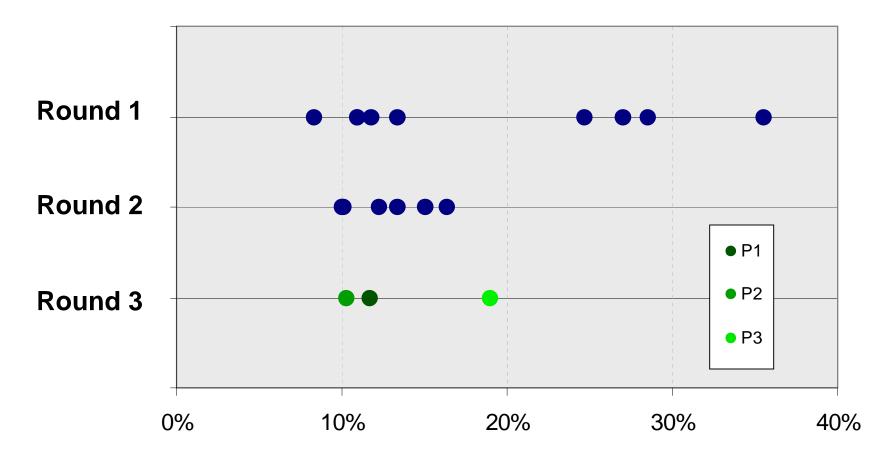




**Disproportionate Impacts (CPFV)** 



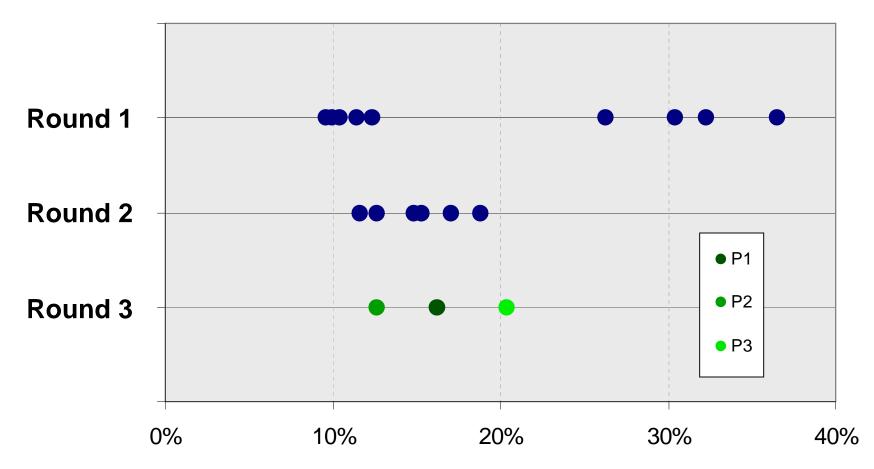
## 4. Convergence (Commercial)



**Estimated % Net Economic Impact on the SCSR** 



## 4. Convergence (CPFV)



**Estimated % Net Economic Impact on the SCSR** 



## 4. Convergence (Recreational)

 Change in average % impact on value (across all proposals) on the top target species for each user group from round 1 to round 3

County	Sector	Fishery	Change	County	Sector	Fishery	Change
		Ca. Halibut	-4.1%			Ca. Halibut	-11.2%
	rra Dive	Calico Bass	-1.5%		Dive	Lobster	-8.3%
g		Lobster	-0.6%		Ξ	White Seabass	-9.4%
bal		White Seabass	-4.0%	S		Yellowtail	-6.4%
3arl	/ak	Ca. Halibut	-8.8%	Los Angeles	¥	Ca. Halibut	-4.7%
аЕ	Santa Barbara Private Kayak D	Calico Bass	-5.1%	ů	Kayak	Calico Bass	-6.4%
ınt				Q o	ξ	White Seabass	-6.6%
Sa		Ca. Halibut	-1.9%	ŏ		Yellowtail	-5.4%
		Calico Bass	-3.7%	_	e <del>-</del>	Ca. Halibut	-4.5%
		Rockfish	-2.5%		/at	Calico Bass	-2.9%
		White Seabass	-3.6%		Private Vessel	Sand Bass	-1.6%
	ra K Dive	Ca. Halibut	-1.7%			White Seabass	-2.4%
		Lobster	2.7%	<u> </u>		Ca. Halibut	-8.4%
		White Seabas	-12.5%	<b>ノ</b>	Dive	Lobster	-4.0%
		Yellowtail	-1.0%	_	اً	White Seabass	-3.5%
<u>ra</u>	×	Ca. Halibut	-4.8%	County		Yellowtail	-5.2%
ıtu	Ventura Kayak	Calico Bass	-5.4%	ī		Ca. Halibut	-3.4%
/ei	χ	Rockfish	1.8%	_ ŭ	/a	Calico Bass	-1.9%
		White Seabas	-10.0%	Orange	Kayak	White Seabass	-5.6%
	е <del>е</del>	Ca. Halibut	-1.5%	an		Yellowtail	-6.6%
	va Ss	Calico Bass	-5.2%	ŏ	<b>a</b> –	Ca. Halibut	-1.5%
	Private Vessel	Rockfish	-2.7%		Private Vessel	Calico Bass	-1.3%
		White Seabass	-2.6%		riv es	Sand Bass	-0.5%
					₫ >	White Seabass	-2.1%
					-		

County	Sector	Fishery	Change	
		Ca. Halibut	1.8%	)
	Dive	Lobster	-2.0%	
n Diego	Ö	White Seabass	-2.0%	
		Yellowtail	-2.2%	
	Private Kayak Vessel	Ca. Halibut	-1.7%	
		Calico Bass	-6.6%	
		White Seabass	-13.1%	\
San		Yellowtail	-11.6%	•
o,		Ca. Halibut	2.0%	
		Calico Bass (	0.3%	)
	ri /es	Sand Bass	-4.4%	
	" /	White Seabass	-3.5%	

 In all but two instances, the % impact on value decreased from round 1 to round 3.